



MODERNIZING SPEND TRANSPARENCY: THROUGH A SET OF SCALABLE SOLUTIONS FOR PERFORMANCE-DRIVEN PROCUREMENT

BACKGROUND & CHALLENGES

Procurement and supply chain leaders are under growing scrutiny to control spending while increasing visibility into how supplier relationships are managed. It's not enough to know what was spent. Executives expect a clear breakdown of whom the money went to — and whether that aligns with organizational standards, mandates, or values.

For many organizations, the data exists but isn't usable. Vendor records live across systems that don't connect. Certification statuses are missing or outdated. Finance teams can provide top-line figures but struggle to isolate spending tied to diverse suppliers or specific program goals. Decision-makers are left guessing whether their investments support what they're being measured against.

Even when reporting tools are available, they often surface static summaries rather than actionable insights. Questions about vendor eligibility, return on investment, or regional impact remain unanswered — or require manual effort to put together.

The result is a visibility gap that makes it harder to respond in real time, evaluate supplier performance, or show progress toward procurement and vendor engagement priorities.

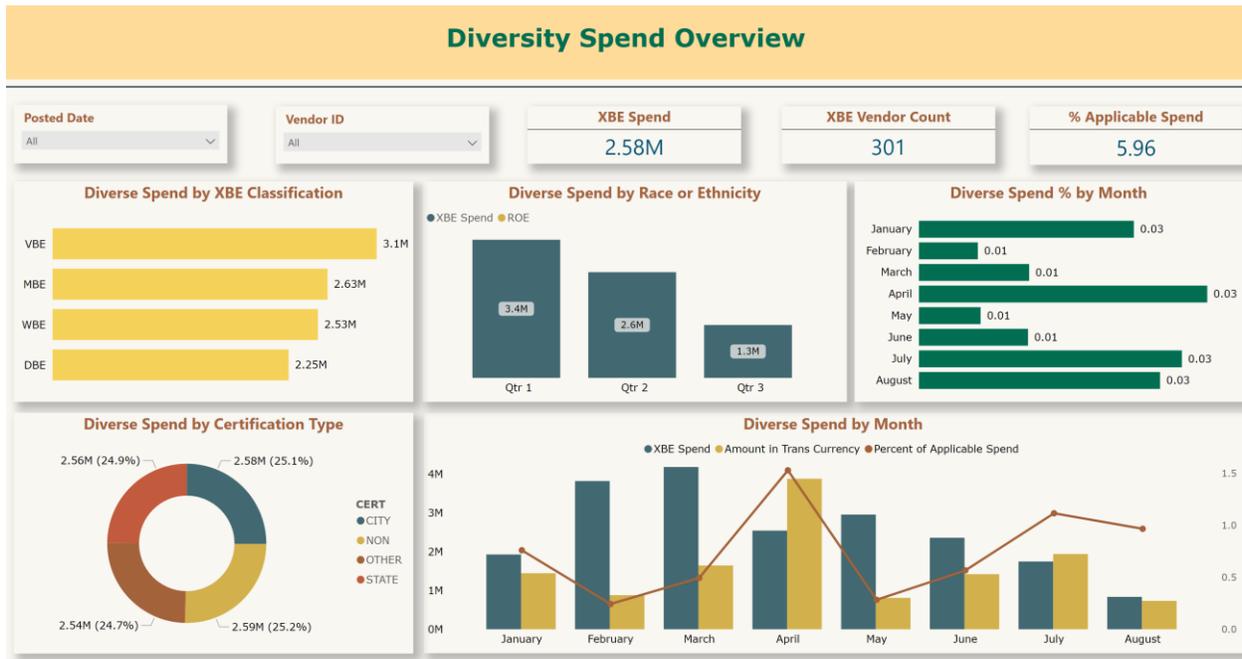
IMPLEMENTED SOLUTIONS

Data Warehousing

To address these challenges, V3iT implemented a centralized data warehouse that brought together procurement, vendor management and financial data into a unified platform. This created a single pane of glass, providing centralized visibility into supplier relationships, certifications, and financial activity.

Diversity Supplier Dashboard

From this foundation, V3iT developed a suite of interactive, role-based dashboards that built on familiar formats while enabling greater usability, interactivity, and control. The solution provides daily refreshes of data or in real-time. This flexibility ensured leadership had reliable, structured visibility across diverse supplier types.



ROE-Based Vendor Analysis:

Displayed XBE spend by demographic classifications using the ROE field, allowing leadership to view supplier engagement trends across certified groups.

Custom Vendor Drill-Down:

Enabled users to view vendor-level data including applicable spend percentage, total spend, and vendor ID cross-referencing — supporting better traceability.

IMPACTS & KEY OUTCOMES

The solution gave decision-makers more leverage with their access. With structured dashboards updated daily, teams were able to shift from reactive reporting to proactive strategy. Procurement leaders could base decisions more strategically, without historical limitations. The result was not only improved oversight, but a stronger foundation for accountability across the organization.

- **Stronger Decision-Making:**

Procurement and finance leaders gained the ability to identify underrepresented supplier groups, evaluate trends across time and geography, and make targeted adjustments based on clear evidence —without relying on assumptions or manual workarounds.

- **Streamlined Reporting & Accountability:**

While teams previously relied on basic dashboarding through spreadsheets or static reports, the new system introduced interactive visualizations that mirrored familiar layouts while expanding functionality. Users could filter, sort, and drill down across variables — enhancing usability without disrupting established workflows. These structured views replaced ad hoc processes and helped satisfy audit requirements tied to supplier diversity mandates and internal governance standards.

- **Cross-Departmental Alignment:**

By integrating supplier data with financial and operational metrics, the solution supported teams across legal, finance, supply chain, and corporate responsibility. While it enabled greater collaboration and insight-sharing, the design maintained strict access controls to ensure teams could only view the data relevant to their roles. This preserved regulatory compliance and data integrity, allowing leadership to trust that insights were both accurate and appropriately governed.

- **Scalable Across Industries:**

While originally developed for a healthcare system, the architecture and reporting logic are fully scalable. The framework can be adapted to support procurement transparency and supplier accountability in other industries, including education, logistics, utilities, and retail.

CONCLUSION

Information that once lived in disconnected files or static spreadsheets was transformed into a system that supported strategic action across teams responsible for spending, compliance, and performance. Procurement leaders no longer had to interpret fragmented reports or rely on manual workarounds. They could explore trends, verify progress, and make informed adjustments with tools designed for clarity. The outcome was not just better visibility. It was a more responsive, accountable procurement environment, where teams operated from the same source of truth and measured impact with confidence.

The terms **Supplier and **Vendor** are used interchangeably.*

Thank you! Contact us today.

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